# **Appendices**

- I. Key Takeaways
- II. Tools and Resources

# APPENDIXI KEYTAKEAWAYS

# **Email Strategy**

- 1. Make a plan! Schedule time to create an email strategic plan as part of your overall marketing plan.
- 2. Involve staff from other departments and other key stakeholders in the planning process to ensure support throughout the year.
- 3. Define the strategy for each type of campaign.
- 4. Create a content calendar that maps out content delivery over various digital and traditional channels for integrated and consistent messaging.
- 5. Utilize a project management tool or Google Calendar! for a smooth workflow process, cross-departmental collaboration, and scheduling.
- 6. Determine one major email project per year as a priority (template redesign, move to new ESP, email dashboard).

# **Email Reporting**

- 1. Determine the KPIs and insights you want to uncover from those KPIs.
- 2. Maintain your benchmarks, even in a excel doc, or utilize a third-party resource, such as Google Data Studio, to create an email dashboard.
- 3. Set up a monthly schedule to review the data and report the insights. Make it clear who on the team is responsible for collecting and analyzing the metrics.
- 4. Share insights and reports across the marketing team and other departments (including leadership!) to inform cross-channel strategies and support organizational goals.

# **Building Your Audience**

- 1. Create a signup form with more inviting (and exciting!) language let new subscribers know what's in it for them if they sign up.
- 2. Place the signup form on the website where it can be easily found.
- 3. Collect email addresses at events—both onsite and online!—especially when providing free content or special access.
- 4. Try a Facebook lead generation campaign for a special event or announcement.
- 5. Set up a triggered Confirmation and Welcome Cascade for new email subscribers.
- 6. Ask new subscribers what they want!
  Clearly describe the preferences options
  so that they can get the emails they desire.

# **Engaging Your Audience**

- 1. Employ automated emails for abandon browse and abandon cart.
- 2. Utilize past purchasing behavior and email preferences for segmentation.
- 3. Test various elements of your email (one at a time!) to see how your users respond.
- 4. Establish "who" your emails come from.
- 5. Punch up that performance reminder email with "explore more" content, such as behind-the-scenes videos, cast interviews, program notes, and playlists, etc.
- 6. Personalize subject lines for higher open rates.
- 7. Write with user-focused language.
- 8. Clean your email list and launch a reengagement campaign.

## **Email Design - Mobile**

- 1. Be concise with the copy-even more so for mobile! Write the copy, then cut it in half. Then cut it in half again.
- 2. Use a single column. A double-column layout requires a lot of pinching and zooming.
- 3. Use fat-thumb-friendly CTAs, instead of tiny-text hyperlinks.
- 4. Increase the font size (18px!).
- 5. Adjust/remove content that doesn't work on mobile. A large header image might look great on desktop, but on mobile it can take up the entire screen.
- 6. Test on multiple devices don't forget mobile/tablet landscape view!

# **Email Design**

- 1. UX (User Experience) isn't just for websites, it's for email, too. Approach each email campaign from the recipient's point of view.
- 2. Strive to have a single-focused message for each email.
- 3. For newsletters and other lengthy content emails, link to the website to keep the text to a minimum and make the path to conversion easier.
- 4. All emails should have a healthy balance of text (a few sentences) and images (1-3).
- 5. If a video is included in the email, place the thumbnail image "above the scroll" or even use as main image.
- 6. Subject lines, pre-header and beginning text of the email should flow as a continuous message in the inbox preview.
- 7. Test both email content and inbox previews on multiple devices, email clients and browsers.
- 8. More accessible emails help everyone!

# APPENDIX II TOOLS AND RESOURCES

# Campaign Brief Define the strategy for each type of campaign.

	Tickets On Sale	Calendar Listing	Educators Email	Post-Performance
Marketing Objective (KPIs): What do you want to achieve?				
Target Audience: Who are you trying to reach?				
Communication Objective: What do you want the customer to do?				
Message: What is the primary message?				
Content: What copy and images support the message?				
PAR Rating: Is it Personal, Anticipated, and Relevant?				

# Subject Line "Secret Sauce"

Active Verb + Personalization + Keyword + Benefit

See
Explore
Apply
Create
Learn
Share

Build

{{name}} your {{genre}}

Tickets First
Concerts Free
Performances Exclusive
Summer Classes Save
Season Skip the Line

For the Whole Family

## **KPIs for Email**

#### **Open Rate**

The number of people who opened your email divided by the number of people who received your email.

#### Click-Through Rate

The number of people who clicked your email divided by the number of people who received your email.

#### Click-To-Open Rate

The number of people who clicked a link in the email divided by the number of people who opened the email.

#### **Unsubscribe Rate**

The number of people who unsubscribed from your list divided by the number of people who received your email.

#### **Bounce Rate**

The number of emails "bounced" divided by the number of people who received your email.

# **Email Accessibility**

#### Use Color Intelligently

Subscribers with color blindness may not be able to differentiate between some colors in your email, so ensure that color isn't the only way information is conveyed.

#### Don't Create Harmful Content

Avoid flashing content or including links to videos that may have similar content.

#### **Use Larger Font Sizes**

Anything smaller than 14 pixels on a desktop or laptop screen requires some effort to read.

#### Give Your Copy Space to Breathe

Set an appropriate line height on text to make it easier to read for all.

#### **Use Semantic Elements**

Including semantic elements gives those who use screen readers the option to "scan" through an email by header. You can do this by using and <h> tags.

Source: Litmus https://www.litmus.com/blog/ultimate-guide-accessible-emails/

# **Production and Testing Tools**

Email Accessibility Guide: <a href="https://chamaileon.io/resources/email-accessibility-designing-and-coding-accessible-emails/">https://chamaileon.io/resources/email-accessibility-designing-and-coding-accessible-emails/</a>

Accessible Email Checker: <a href="http://www.accessible-email.org/">http://www.accessible-email.org/</a>

Subject Line and Preheader Calculator: <a href="https://newsletters.inboxcollective.com/t/t-l-fikuri-ftukjludr-yu/">https://newsletters.inboxcollective.com/t/t-l-fikuri-ftukjludr-yu/</a>

Spam checking Services

http://isnotspam.com/

https://programmersheaven.com/

### **Email Showcase**

WordFly's Museum of Modern Email (many arts and cultural organizations) <a href="https://museumofmodernemail.com/">https://museumofmodernemail.com/</a>

Really Good Emails a massive, searchable database of newsletters, marketing emails, reactivation campaigns, and more <a href="https://reallygoodemails.com/">https://reallygoodemails.com/</a>

Good Email Copy (a searchable database of the copy that brands use in their emails to customers)

https://www.goodemailcopy.com/

# Email blogs, newsletters, and even a podcast!

Really Good Emails:

https://reallygoodemails.com/blog/

SendGrid:

https://sendgrid.com/blog/

Mailtrap: <a href="https://blog.mailtrap.io/">https://blog.mailtrap.io/</a>

Email on Acid:

https://www.emailonacid.com/blog/

Litmus Blog: <a href="https://litmus.com/blog/">https://litmus.com/blog/</a>

Delivering | A Podcast by Litmus

https://podcasts.apple.com/us/podcast/de

<u>livering-a-podcast-by-</u>

<u>litmus/id1460390478</u>